

REQUEST FOR TRADING HALT::REQUEST FOR TRADING HALT

Issuer & Securities

Issuer/ Manager

Ayondo Ltd.

Securities

AYONDO LTD. - SG1ED1000001 - 115

Note: In line with current market practice, all securities related to the trading counter(s) have also been similarly halted.

Stapled Security

No

Announcement Details

Announcement Title

Request for Trading Halt

Date & Time of Broadcast

22-Jan-2019 12:09:37

Status

New

Announcement Sub Title

Request for Trading Halt

Announcement Reference

SG190122OTHRRTJB

Submitted By (Co./ Ind. Name)

Foo Fatt Kah

Designation

Non-Executive Director

Effective Date and Time of the event

With Immediate Effect

Reasons for Trading Halt

Pending release of announcement.

ayondo Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 26 March 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or

correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Gregory Wee Toon Lee, Assistant Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.

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Issuer & Securities

Issuer/ Manager

Ayondo Ltd.

Securities

AYONDO LTD. - SG1ED1000001 - 115

Stapled Security

No

Announcement Details

Announcement Title

Change - Announcement of Cessation

Date & Time of Broadcast

23-Jan-2019 17:12:43

Status

New

Announcement Sub Title

Resignation of Executive Director and Chief Executive Officer

Announcement Reference

SG190123OTHRDRIH

Submitted By (Co./ Ind. Name)

Foo Fatt Kah

Designation

Non-Executive Director

Description (Please provide a detailed description of the event in the box below)

Resignation of Executive Director and Chief Executive Officer - Mr Robert Paul Lempka

ayondo Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 26 March 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "Sponsor").

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Additional Details

Name Of Person

Robert Paul Lempka

Age

51

Is effective date of cessation known?

Yes

If yes, please provide the date

22/01/2019

Detailed Reason (s) for cessation

CHANGE - ANNOUNCEMENT OF CESSATION::RESIGNATION OF EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

appropriate announcement will be made if there are any other material reasons that are not disclosed in this announcement in relation to the cessation of Mr Robert Lempka as Executive Director and Chief Executive Officer of the Company.

Are there any unresolved differences in opinion on material matters between the person and the board of directors, including matters which would have a material impact on the group or its financial reporting?

No

Is there any matter in relation to the cessation that needs to be brought to the attention of the shareholders of the listed issuer?

No

Any other relevant information to be provided to shareholders of the listed issuer?

No

Date of Appointment to current position

22/02/2018

Does the AC have a minimum of 3 members (taking into account this cessation)?

Yes

Number of Independent Directors currently resident in Singapore (taking into account this cessation)

3

Number of cessations of appointments specified in Listing Rule 704 (7) or Catalist Rule 704 (6) over the past 12 months

2

Job Title (e.g. Lead ID, AC Chairman, AC Member etc.)

Executive Director and Chief Executive Officer

Role and responsibilities

Mr Robert Lempka is responsible for the overall day-to-day management and operation of the Group.

Familial relationship with any director and/ or substantial shareholder of the listed issuer or of any of its principal subsidiaries
None.

Shareholding interest in the listed issuer and its subsidiaries?

Yes

Shareholding Details

Mr Robert Lempka holds 918,484 ordinary shares in the Company. Mr Robert Lempka also holds 20.7% of the issued capital of Next Generation Finance Management AG and 49.0% of the issued capital of Global Money Ventures AG which also owns 38.6% of the issued capital of Next Generation Finance Management AG. By virtue of Section 4 of the SFA, Mr Robert Lempka is deemed interested in the ordinary shares held by the following companies:-

- (i) 17,535,420 ordinary shares held by Global Money Ventures AG; and
 - (ii) 4,811,184 ordinary shares held by Next Generation Finance Management AG.
-

Past (for the last 5 years)

- 1. Social Trading Netzwerk GmbH
 - 2. AM2UK Limited
-

Present

- 1. ayondo Holdings AG*
- 2. ayondo Asia Pte. Ltd.*
- 3. ayondo GmbH*
- 4. ayondo Portfolio Management GmbH*
- 5. ayondo Markets Limited*
- 6. Sycap Group (UK) Limited*

* Following the aforesaid resignation, Mr Robert Lempka will also step down as Director of the abovementioned companies.

CHANGE - ANNOUNCEMENT OF APPOINTMENT::APPOINTMENT OF INTERIM CHIEF EXECUTIVE OFFICER

Issuer & Securities

Issuer/ Manager

Ayondo Ltd.

Securities

AYONDO LTD. - SG1ED1000001 - 115

Stapled Security

No

Announcement Details

Announcement Title

Change - Announcement of Appointment

Date & Time of Broadcast

23-Jan-2019 17:13:07

Status

New

Announcement Sub Title

Appointment of Interim Chief Executive Officer

Announcement Reference

SG190123OTHRXW9

Submitted By (Co./ Ind. Name)

Foo Fatt Kah

Designation

Non-Executive Director

Description (Please provide a detailed description of the event in the box below)

Appointment of Interim Chief Executive Officer - Mr Richard Mark Street

ayondo Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 26 March 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "Sponsor").

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Additional Details

Date Of Appointment

22/01/2019

Name Of Person

Richard Mark Street

Age

59

Country Of Principal Residence

United Kingdom

The Board's comments on this appointment (including rationale, selection criteria, and the search and nomination process)

The appointment of Mr Richard Mark Street ("Mr Street") as Interim Chief Executive Officer of the Company was reviewed and approved by the Nominating Committee and the Board who, after taking into account his professional qualifications and working experience, are satisfied that he is suitable for the role of Interim Chief Executive Officer of the Company.

Whether appointment is executive, and if so, the area of responsibility

Executive.

Job Title (e.g. Lead ID, AC Chairman, AC Member etc.)

Interim Chief Executive Officer

Professional qualifications

1. BSc (Econ.) Hons. - University College of Wales, Aberystwyth
2. Saudi Capital Market Authority (CMA) Registered Person - passed CME1A & CME1B exams

Any relationship (including immediate family relationships) with any existing director, existing executive officer, the issuer and/ or substantial shareholder of the listed issuer or of any of its principal subsidiaries

None.

Conflict of interests (including any competing business)

None.

Working experience and occupation(s) during the past 10 years

April 2018 to Present: Havenport Fixed Maturity Fund - Independent Non-Executive Director

February 2014 to Present: Red Elephant Limited - Consultant

August 2013 to Present: ayondo Holding AG - Advisor

June 2012 to June 2013: BT Holding Company, Kingdom of Saudi Arabia - Managing Director

January 2011 to April 2012: DB Capital (100% owned by Doha Bank) - CEO & Head of Brokerage

September 2010 to January 2011: Earth Capital Partners - Part capital introduction role

July 2010 to January 2011: Middle East Investor Relations Society - Part time consultancy role

April 2009 to June 2010: Al Rajhi Capital (Riyadh) - Managing Director - Head of Institutional Equities

November 2002 to April 2009: Cholo Ltd - Consultant

Undertaking submitted to the listed issuer in the form of Appendix 7.7 (Listing Rule 704(7)) Or Appendix 7H (Catalist Rule 704(6))

Yes

Shareholding interest in the listed issuer and its subsidiaries?

Yes

Shareholding Details

Mr Street holds 621,000 ordinary shares in the Company.

Other Principal Commitments* Including Directorships#

*"Principal Commitments" has the same meaning as defined in the Code

These fields are not applicable for announcements of appointments pursuant to Listing Rule 704 (9) or Catalist Rule 704 (8).

Past (for the last 5 years)

None.

Present

1. Red Elephant Limited
2. Havenport Fixed Maturity Fund

(a) Whether at any time during the last 10 years, an application or a petition under any bankruptcy law of any jurisdiction was filed against him or against a partnership of which he was a partner at the time when he was a partner or at any time within 2 years from the date he ceased to be a partner?

No

(b) Whether at any time during the last 10 years, an application or a petition under any law of any jurisdiction was filed against an entity (not being a partnership) of which he was a director or an equivalent person or a key executive, at the time when he was a director or an equivalent person or a key executive of that entity or at any time within 2 years from the date he ceased to be a director or an equivalent person or a key executive of that entity, for the winding up or dissolution of that entity or, where that entity is the trustee of a business trust, that business trust, on the ground of insolvency?

No

(c) Whether there is any unsatisfied judgment against him?

No

(d) Whether he has ever been convicted of any offence, in Singapore or elsewhere, involving fraud or dishonesty which is punishable with imprisonment, or has been the subject of any criminal proceedings (including any pending criminal proceedings of which he is aware) for such purpose?

No

(e) Whether he has ever been convicted of any offence, in Singapore or elsewhere, involving a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, or has been the subject of any criminal proceedings (including any pending criminal proceedings of which he is aware) for such breach?

No

(f) Whether at any time during the last 10 years, judgment has been entered against him in any civil proceedings in Singapore or elsewhere involving a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, or a finding of fraud, misrepresentation or dishonesty on his part, or he has been the subject of any civil proceedings (including any pending civil proceedings of which he is aware) involving an allegation of fraud, misrepresentation or dishonesty on his part?

No

(g) Whether he has ever been convicted in Singapore or elsewhere of any offence in connection with the formation or management of any entity or business trust?

No

(h) Whether he has ever been disqualified from acting as a director or an equivalent person of any entity (including the trustee of a business trust), or from taking part directly or indirectly in the management of any entity or business trust?

No

(i) Whether he has ever been the subject of any order, judgment or ruling of any court, tribunal or governmental body, permanently or temporarily enjoining him from engaging in any type of business practice or activity?

No

(j) Whether he has ever, to his knowledge, been concerned with the management or conduct, in Singapore or elsewhere, of the affairs of :-

(i) any corporation which has been investigated for a breach of any law or regulatory requirement governing corporations in Singapore or elsewhere; or

No

(ii) any entity (not being a corporation) which has been investigated for a breach of any law or regulatory requirement governing such entities in Singapore or elsewhere; or

No

(iii) any business trust which has been investigated for a breach of any law or regulatory requirement governing business trusts in Singapore or elsewhere; or

No

(iv) any entity or business trust which has been investigated for a breach of any law or regulatory requirement that relates to the securities or futures industry in Singapore or elsewhere, in connection with any matter occurring or arising during that period when he was so concerned with the entity or business trust?

No

(k) Whether he has been the subject of any current or past investigation or disciplinary proceedings, or has been reprimanded or issued any warning, by the Monetary Authority of Singapore or any other regulatory authority, exchange, professional body or government agency, whether in Singapore or elsewhere?

No

Any prior experience as a director of an issuer listed on the Exchange?

No

If no, please state if the director has attended or will be attending training on the roles and responsibilities of a director of a listed issuer as prescribed by the Exchange

Not applicable.

Please provide details of relevant experience and the nominating committee's reasons for not requiring the director to undergo training as prescribed by the Exchange (if applicable)

Not applicable.

REQUEST FOR LIFTING OF TRADING HALT::REQUEST FOR LIFTING OF TRADING HALT

Issuer & Securities

Issuer/ Manager

Ayondo Ltd.

Securities

AYONDO LTD. - SG1ED1000001 - 115

Note: In line with current market practice, the halt on all securities related to the trading counter(s) have also been similarly lifted.

Stapled Security

No

Announcement Details

Announcement Title

Request for Lifting of Trading Halt

Date & Time of Broadcast

23-Jan-2019 17:15:35

Status

New

Announcement Sub Title

Request for Lifting of Trading Halt

Announcement Reference

SG190123OTHRYCBA

Submitted By (Co./ Ind. Name)

Foo Fatt Kah

Designation

Non-Executive Director

Effective Date and Time of the event

24/01/2019 08:30

GENERAL ANNOUNCEMENT::REQUEST FOR LIFTING OF TRADING HALT - SPONSOR STATEMENT

Issuer & Securities

Issuer/ Manager

Ayondo Ltd.

Securities

AYONDO LTD. - SG1ED1000001 - 115

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

23-Jan-2019 17:19:16

Status

New

Announcement Sub Title

Request for Lifting of Trading Halt - Sponsor Statement

Announcement Reference

SG190123OTHRG86M

Submitted By (Co./ Ind. Name)

Foo Fatt Kah

Designation

Non-Executive Director

Description (Please provide a detailed description of the event in the box below)

We refer to the Announcement Reference No.: SG190123OTHRYCBA ("Announcement") released earlier by the Company in relation to Request for Lifting of Trading Halt.

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