



**AYONDO LTD.**

(Company Registration No.: 201728417D)

(Incorporated in the Republic of Singapore)

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**ACQUISITION OF SHARES IN AYONDO HOLDING AG AND  
ALLOTMENT AND ISSUE OF NEW ORDINARY SHARES IN THE COMPANY**

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The Board of Directors (the “**Board**”) of ayondo Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refer to the section entitled “Restructuring Exercise” of the Company’s Offer Document dated 15 March 2018 in relation to the Initial Public Offering of the Company on the Catalist board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), in which it was disclosed that the Company would acquire 13,084 shares representing approximately 1.8% of the issued and paid-up capital of ayondo Holding AG (“**ayondo AG**”) held by certain shareholders of ayondo AG residing in Germany (“**Affected German Shareholders**”) within one month after expiry of moratorium period of six months from the date of admission of the Company to Catalist board of the SGX-ST, in consideration for the issue by the Company of 7,065,360 new ordinary shares in the capital of the Company (the “**AGS Shares**”).

In addition, it was also disclosed that there were shareholders holding the remaining 330 shares, representing approximately 0.05% of the issued and paid up capital of ayondo AG (“**Remaining Shareholders**”) who have yet to respond on whether they are partaking in the Restructuring Exercise. The Board would like to update the shareholders that one of the Remaining Shareholders has responded and agreed to sell his 100 shares in ayondo AG, on the same terms and conditions as the acquisition by the Company from other former shareholders of ayondo AG, in consideration for the issue by the Company of 54,000 new ordinary shares in the capital of the Company (the “**Consideration Shares**”).

**Listing and Quotation Notice**

The Board wishes to announce that the Company has today received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing of and quotation of 7,119,360 new ordinary shares in the Company, comprising the AGS Shares and Consideration Shares (collectively, the “**New Shares**”), subject to the compliance with the SGX-ST’s listing requirements.

The LQN granted by SGX-ST is not to be taken as an indication of the merits of the New Shares, the Company, its subsidiaries and their securities.

**Allotment and Issuance of New Shares**

The Board wishes to announce that the Company has acquired the shares from the Affected German Shareholders and one of the Remaining Shareholders (the “**Acquisitions**”) pursuant to which the Company has issued and allotted the AGS Shares and Consideration Shares to the Affected German Shareholders and the Remaining Shareholder respectively.

Following the allotment and issuance of New Shares, the total number of issued and paid-up shares in the capital of the Company has increased from 502,666,210 to 509,785,570 ordinary shares in the capital of the Company. The New Shares will rank *pari passu* in all respects with and carry all rights similar to the existing ordinary shares in the capital of the Company.

Following the Acquisitions, the Company will increase its shareholding interest in ayondo AG from approximately 98.15% to approximately 99.97%. The remaining approximately 0.03% of the issued and paid-up capital of ayondo AG are still being held by the remaining shareholders (the “**Remaining Shares**”) and the Company will make further announcement on the acquisition of the Remaining Shares as and when there are any subsequent developments.

By Order of the Board

Thomas Winkler  
Non-Executive Chairman  
3 October 2018

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ayondo Ltd. (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 26 March 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact persons for the Sponsor are Mr Lan Kang Ming, Vice President, and Mr Gregory Wee Toon Lee, Assistant Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.